

ATHE LEVEL 7 EXTENDED DIPLOMA FOR PAYMENTS AND TAX AGENTS & UNIVERSITY OF HERTFORDSHIRE MASTER'S DEGREE PATHWAY

国际薪税师PTA-ATHE七级拓展证书
& 英国赫特福德大学MBA硕士学位直通车项目
全球战略财富管理方向

2026

GLOBAL STRATEGIC
WEALTH MANAGEMENT





本项目主要面向具有国际视野和创新精神的企业家、企业家的“内当家”及接班人、企业高管、从事私人财富管理如银行、保险、证券、家办、基金、投资、会所、税所、律所等机构的相关专业人士。

This programme is designed for entrepreneurs with a global vision and innovative mindset, key family decision-makers and next-generation successors of entrepreneurial families, senior corporate executives, and professionals working in private wealth management, including those in banking, insurance, securities, family offices, funds, investment institutions, private clubs, tax advisory firms, law firms and related professional service organisations.



学员学习国际薪税师PTA-ATHE®七级拓展证书课程（主要是私人财富管理及私财税收管理、企业战略管理及人力资源管理等内容）并通过考试后，可直接申请英国赫特福德大学MBA（工商管理）硕士学位直通车项目，再通过两门课程学习及考核，即可获得英国赫特福德大学MBA（工商管理）硕士学位。

Students will first study the ATHE Level 7 Extended Diploma for Payments and Tax Agents, which focuses primarily on private wealth management, taxation management for private wealth, strategic management, human resource management and related areas. Upon successful completion of the required assessments, students may progress to the University of Hertfordshire MBA Master's Degree Pathway. After completing and passing two further modules, students will be awarded the Master of Business Administration degree by the University of Hertfordshire.

The Office of Qualifications and Examinations Regulation 英国资格与考试监督管理局（署）



Ofqual系英国主管考试与资格证书的政府组成部门，包括GCSE、A LEVEL等考试均受其监管。

Ofqual is the UK government department responsible for regulating qualifications, examinations and assessments, including GCSEs, A Levels and other qualifications and examinations.

Awards for Training and Higher Education ATHE英国高等教育培训认证

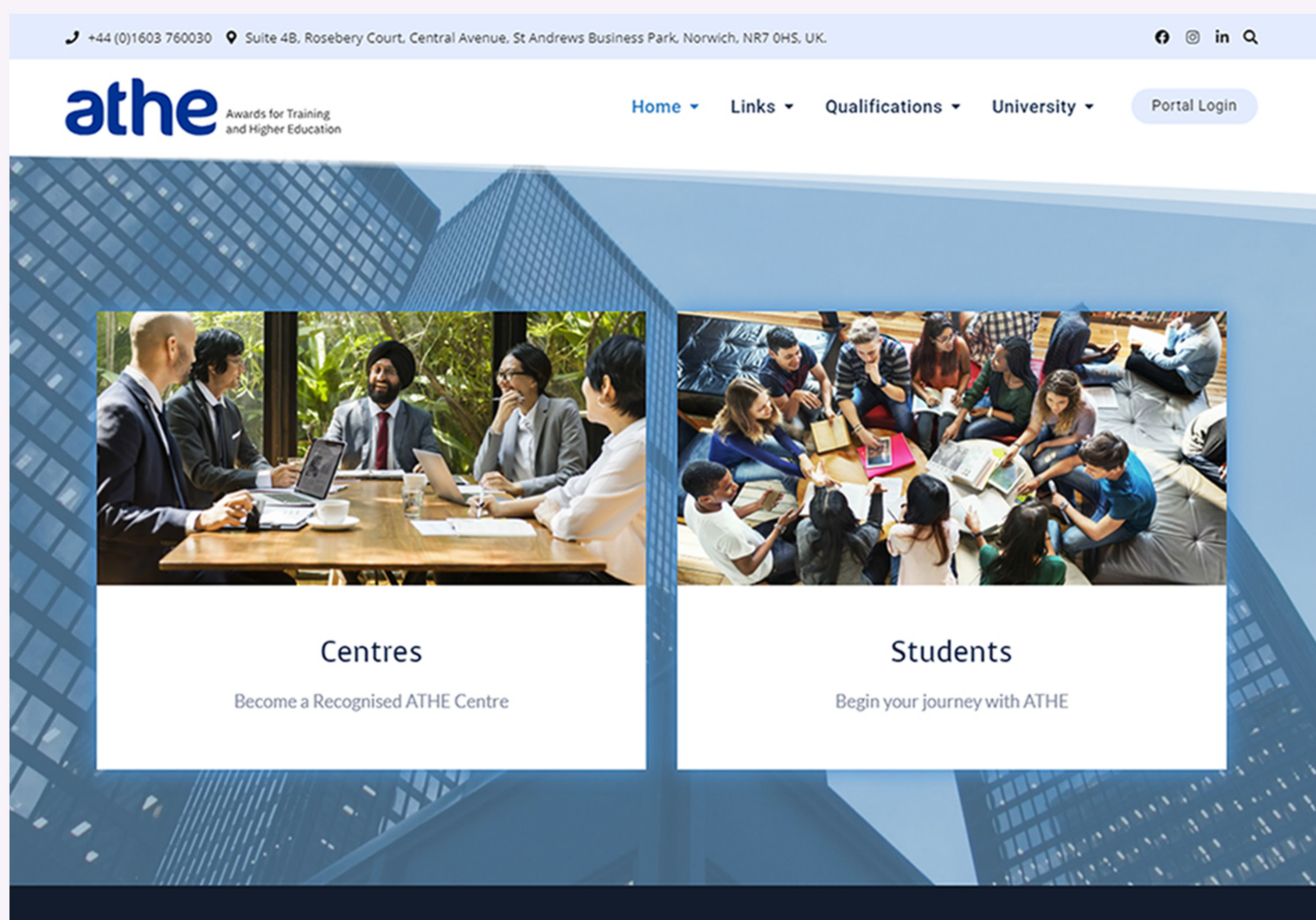


ATHE是全球知名的专业认证机构，自2011年起接受英国资格与考试监督管理局（Ofqual）及其他英国与国际监管机构的权威监管，在全球35个国家拥有220多家学习中心，在英国享有盛誉。

ATHE提供涵盖3至7级的广泛职业导向型国际资格认证，领域包括商业与管理、会计、法律、计算机及医疗保健等，其中多数课程均有资格获得英国政府资金支持。

凭借专业的资格开发服务，ATHE为全球客户开发了多样化的定制认证，并通过课程评审服务，已为30家全球客户的超过40,000名学员提供了认证。

ATHE is a globally recognised awarding organisation. Since 2011, ATHE has been regulated by Ofqual and other UK and international regulatory authorities. It has more than 220 recognised centres across 35 countries and enjoys a strong reputation in the UK. ATHE offers a wide range of career-oriented international qualifications from Level 3 to Level 7, covering areas such as business and management, accounting, law, computing and healthcare. Many of its qualifications are eligible for UK government funding. Through its professional qualification development services, ATHE has developed a variety of customised qualifications for clients worldwide. Through its endorsement services, ATHE has also provided certification for more than 40,000 learners across over 30 global clients.



赫特福德大学凭借卓有成效的国际化战略，荣获英国2024年唯一由首相与国王共同核准颁发的英国国王企业奖。其国际化战略的打造与发展备受认可--这一战略不仅让学校校区的国际社群蓬勃发展，更搭建起广泛的海外合作网络，助力学校的教育版图向全球延伸。

Leveraging its highly fruitful internationalization strategy, the University of Hertfordshire was conferred the 2024 King's Award for Enterprise, the sole UK honour officially approved by both the Prime Minister and His Majesty the King. Its outstanding achievements in formulating and advancing international strategies have been widely acknowledged. This strategy has not only nurtured a vibrant international community on campus, but also built an extensive overseas partnership network, facilitating the university's global expansion in education.



King's Award for Enterprise 国王企业奖

24年唯一获颁该奖项的高校

The only higher education institution to receive the award in 2024.



Top 50 UK university 英国高校排名

位列 2026 年《卫报》英国大学指南排名前 50

Ranked in the top 50 in the Guardian University Guide 2026.



QS Stars Rating QS 星级评定

获评五星（优秀）等级，QS星级评定是全球认可的高等教育机构评级体系

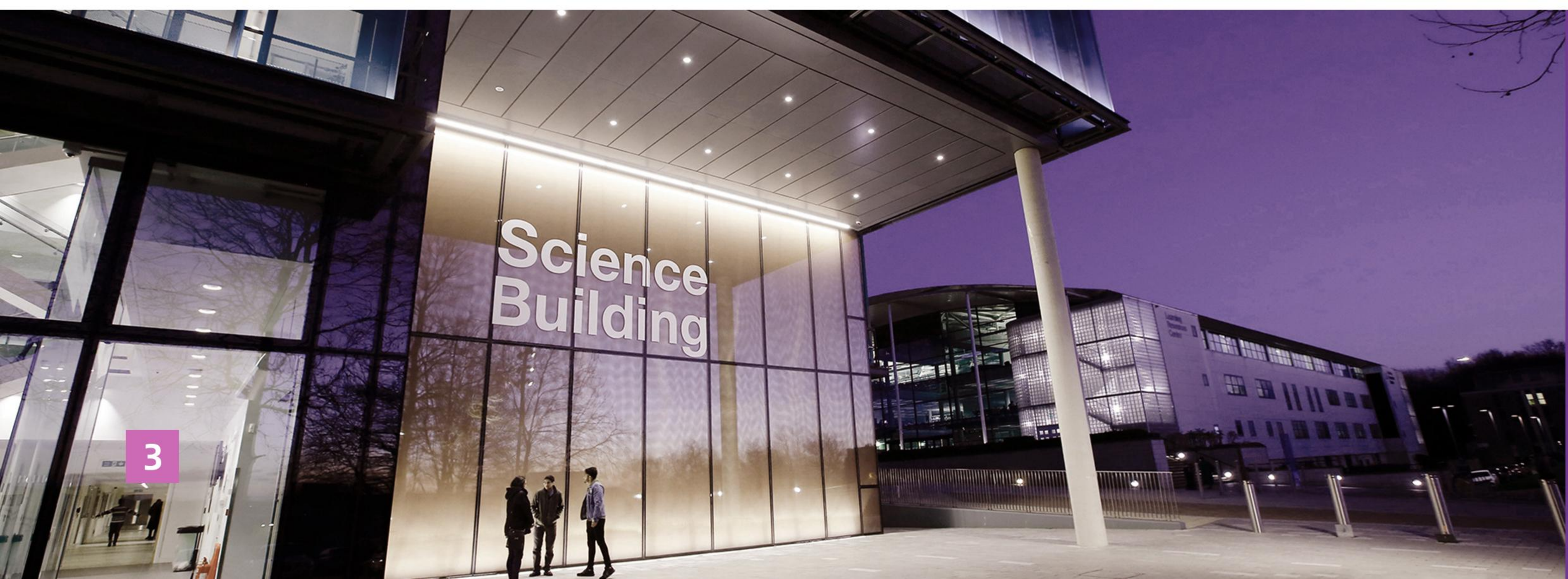
Rated 5 Stars "Excellent" under the QS Stars rating system, a globally recognised rating framework for higher education institutions.



AACSB Accreditation AACSB认证

坐拥AACSB国际顶尖商学院认证，全球仅不足5%商学院获此权威背书

The University's business school holds AACSB accreditation, an internationally recognised hallmark of excellence held by fewer than 5% of business schools worldwide.



国际薪税师PTA-ATHE®七级拓展证书与英国赫特福德大学MBA硕士学位直通车项目专为有志之士打造，为其国际硕士升学之路提供高质量、高性价比的方案，开创各方共赢的发展格局。

This programme provides a high-quality and cost-effective route for ambitious learners seeking international postgraduate progression, creating a mutually beneficial development pathway for all parties involved.

战略价值 / Strategic Value	描 述 / Description
 提升高管国际化竞争力 Enhancing Executives' International Competitiveness	为学员提供获得英国知名公立大学硕士学位及国际化学习经历的机会，帮助其拓展全球视野，提升在高层管理、跨境业务及国际化发展中的综合竞争力。 The programme provides learners with the opportunity to obtain a master's degree from a well-regarded UK public university and gain an international learning experience. It helps broaden their global perspective and strengthen their overall competitiveness in senior management, cross-border business and international development.
 拓展国际资源与学术背书 Expanding International Resources and Academic Recognition	依托英国权威课程体系与高校学术资源，为学员提供更具国际认可度的学习背景与专业背书，同时拓展高质量国际化资源网络。 Drawing on the UK's authoritative qualification framework and university academic resources, the programme provides learners with a more internationally recognised learning background and professional endorsement, while also helping them develop access to high-quality international networks.
 强化管理能力与专业转化 Strengthening Management Capabilities and Professional Application	帮助学员系统提升跨领域管理能力，并推动专业知识向业务实践与组织成果有效转化。 The programme helps learners systematically improve cross-disciplinary management capabilities and supports the effective transformation of professional knowledge into business practice and organisational outcomes.
 服务个人发展与组织升级 Supporting Personal Development and Organisational Upgrade	兼顾个人职业进阶与组织发展需求，助力学员提升战略判断、领导能力与组织赋能水平。 The programme addresses both individual career progression and organisational development needs, helping learners strengthen strategic judgement, leadership capability and organisational empowerment.



学位 / Degree

项目直通英国赫特福德大学AACSB认证MBA学位，该大学为英国正规公立大学，所获硕士学位国际认可，为您构建坚实的职业发展基石。

The programme provides a pathway to the AACSB-accredited MBA degree from the University of Hertfordshire. As a recognised UK public university, the University awards an internationally recognised master's degree, helping students build a solid foundation for future career development.



学制 / Duration

学制设计极为灵活，一般仅需12个月即可完成学业，高效利用您的宝贵时间，加速实现学位与能力的双重跃升。

The study structure is highly flexible. In general, students may complete the programme in approximately 12 months, making efficient use of their valuable time and accelerating both academic and professional advancement.



学习 / Learning

依托先进的智能学习平台，打破时空限制，为您提供个性化、交互式的学习体验，让知识获取更便捷、更高效。

Supported by an advanced intelligent learning platform, the programme overcomes the limitations of time and location and provides students with a personalised and interactive learning experience, making knowledge acquisition more convenient and efficient.



课程 / Curriculum

课程内容高度聚焦实战，深度结合企业管理与家族财富管理、私人财富税收管理等核心主题，所学即所用，精准赋能职业进阶与财富规划。

The curriculum is highly practice-oriented and closely aligned with key themes such as corporate management, family wealth management and taxation management for private wealth. Through the ATHE Level 7 Extended Diploma for Payments and Tax Agents and the subsequent University of Hertfordshire MBA progression stage, the programme supports both career advancement and wealth management capability development.



圈层 / Network

与企业家、行业精英同窗，拓展顶层人脉，融入国际国内超高净值生态圈。

Students will study alongside entrepreneurs and industry elites, expand high-level professional networks, and become part of a domestic and international ultra-high-net-worth ecosystem.

Stage 1: ATHE Level 7 Extended Diploma for Payments and Tax Agents 第一阶段：ATHE 7 级扩展文凭

本阶段包含8个核心必修模块，全面覆盖企业管理、私人财富管理、私人财富税收管理等领域专业知识

必修课程

- ✓ 战略规划
- ✓ 战略人力资源管理
- ✓ 薪酬与福利管理
- ✓ 薪酬与福利的税收管理
- ✓ 私人财富管理
- ✓ 私人财富税收管理
- ✓ 税法
- ✓ 薪税管理研究

选修课程

- ✓ 人工智能
- ✓ 国际市场营销
- ✓ 战略管理者的财务管理
- ✓ 国际金融

This stage includes eight core compulsory modules, comprehensively covering professional knowledge in corporate management, private wealth management, taxation management for private wealth and related fields.

Core Modules

- Strategic Planning
- Strategic Human Resource Management
- Compensation and Benefits Management
- Taxation Management for Compensation and Benefits
- Private Wealth Management
- Taxation Management for Private Wealth
- Tax Law
- Research for Payments and Tax Agents

Optional Modules

- Artificial Intelligence
- International Marketing
- Finance for Strategic Managers
- International Finance

Stage 2: University of Hertfordshire MBA Progression Stage 第二阶段：赫特福德大学工商管理硕士（MBA）进阶项目

完成ATHE7级文凭后，学生将升入赫特福德大学的硕士进阶阶段
完成以下2个课程并通过评估后，将被授予工商管理硕士学位：

- ✓ 战略管理研究
- ✓ 高管职业与专业发展

After completing the ATHE Level 7 Extended Diploma for Payments and Tax Agents, students will progress to the master's stage at the University of Hertfordshire. Upon completing and passing the following two modules, students will be awarded the Master of Business Administration degree:

- Strategic Management Research
- Executive Career and Professional Development



Qaalfa Dibeehi

战略研究专家，20+年全球高管经验，全球会议主题演讲人（CNBC/福布斯特邀评论专家），服务领导力践行者，全球战略转型权威。

Strategic research expert with over 20 years of global executive experience. He is a global conference keynote speaker, invited commentator for CNBC and Forbes, practitioner in service leadership, and an authority in global strategic transformation.



Michael Rose

曾任职毕马威伦敦所首席人力资源和薪酬顾问、雷丁安达信会计师事务所首席薪酬顾问、怡安集团薪酬总监、TSB银行薪酬管理主管等。

Former Chief Human Resources and Compensation Consultant at KPMG London, Chief Compensation Consultant at Arthur Andersen Reading, Compensation Director at Aon, and Head of Compensation Management at TSB Bank.



Mark Million

爱丁堡商学院MBA导师、资深税法专家、ACCA/ATT资深会员、30+年跨领域实战经验，曾任英国Microlink集团财务总监，希尔顿国际集团人力资源经理。

Faculty Information:

International Faculty Team

国际师资团队

项目汇聚兼具学术深度与产业经验的国际师资，为学员提供兼顾理论体系、管理实践与全球视野的学习支持。

The programme brings together an international faculty team with both academic depth and industry experience, providing students with learning support that integrates theoretical frameworks, management practice and global perspectives.

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MBA tutor at Edinburgh Business School, senior tax law expert, senior member of ACCA and ATT, with over 30 years of cross-disciplinary practical experience. He previously served as Finance Director of Microlink Group in the UK and Human Resources Manager at Hilton International.



Indy Chander

现任英国考文垂大学管理和领导力领域的高级讲师。曾任ANC教育学术总监，主导北美/英国课程本土化，新加坡TMC学院课程负责人。

Senior Lecturer in Management and Leadership at Coventry University in the UK. He previously served as Academic Director at ANC Education, where he led the localisation of North American and UK curricula, and as Programme Leader at TMC Academy in Singapore.



Lambert Li

斯坦福大学商学院博士、剑桥大学硕士及加州大学伯克利分校学士。曾任斯坦福大学商学院研究员，主导全球组织项目，并执教MBA/EMBA课程。现任某国际顶尖商学院教授。

PhD from Stanford Graduate School of Business, master's degree from the University of Cambridge, and bachelor's degree from the University of California, Berkeley. He previously served as a researcher at Stanford Graduate School of Business, led global organisational projects, and taught MBA and EMBA courses. He is currently a professor at a leading international business school.



Susan K. Dennett

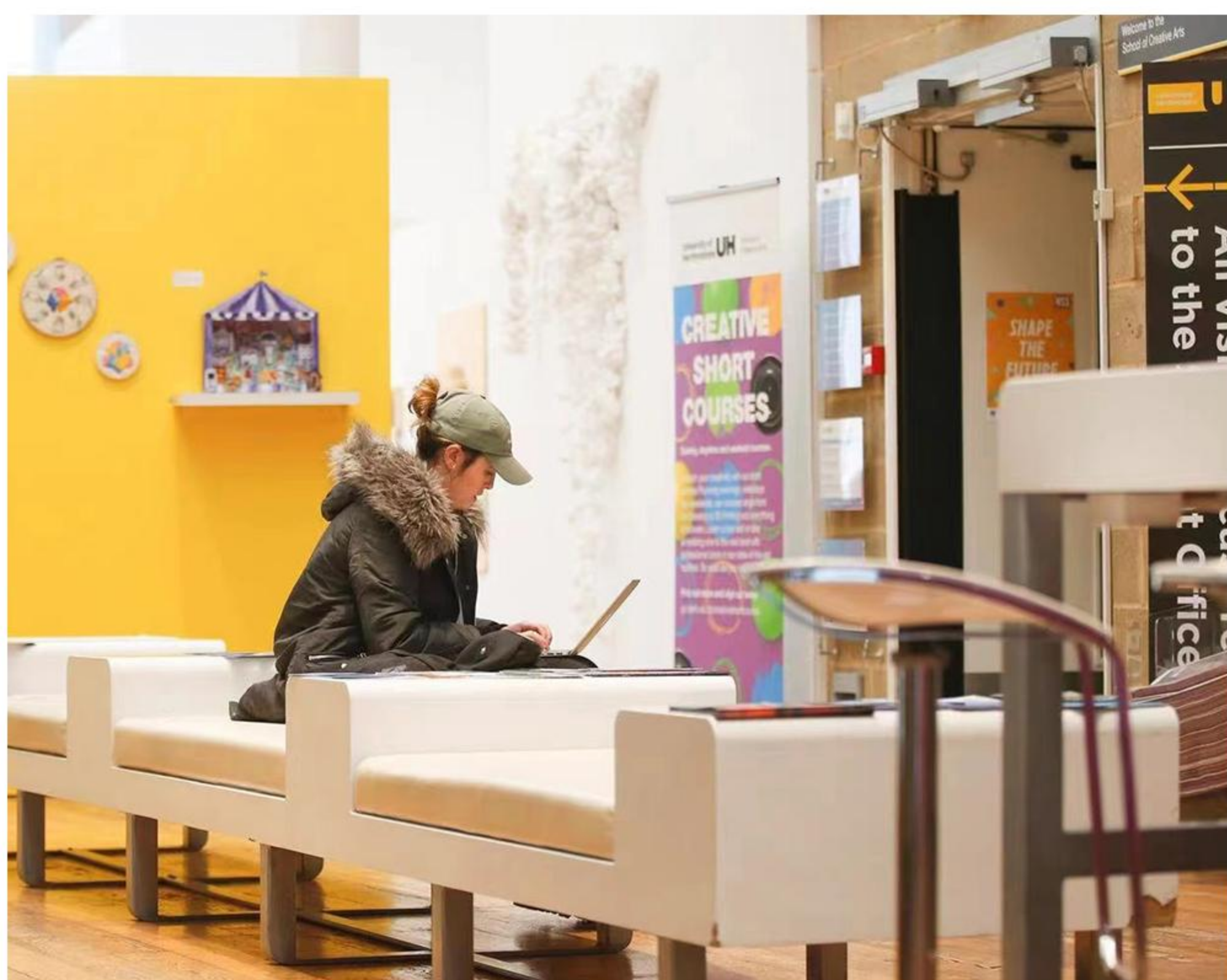
战略人力资源管理专家、跨领域实践者，有20+年国际企业HR实战经验。历任北美三所高校学术院长。

Strategic human resource management expert and cross-disciplinary practitioner with more than 20 years of international corporate HR experience. She has served as Academic Dean at three higher education institutions in North America.



课程介绍

本工商管理硕士课程将帮助您系统、批判性地掌握商业与管理领域的核心知识。通过课程学习，您将进一步提升战略领导能力，并培养分析企业战略定位与经营问题的专业素养，为职业进阶与组织管理实践奠定坚实基础。



作为赫特福德大学的工商管理硕士学员，您将享有一流的教学设施支持，其中包括在线学习平台 StudyNet —— 通过该平台，您可与其他学员交流互动、获取课程讲义，还能查阅逾 10 万本电子书籍及电子期刊。

此外，您将受益于资深教研团队的授课与指导，团队中多位学者均为所属领域的国际顶尖专家，同时还担任罗氏、卡梅洛特、德豪国际等知名机构的咨询顾问。

Course Introduction

This MBA programme will help you systematically and critically master core knowledge in business and management. Through your studies, you will further enhance your strategic leadership capabilities and develop the professional ability to analyse corporate strategic positioning and business issues, laying a solid foundation for career progression and organisational management practice.

As an MBA student at the University of Hertfordshire, you will benefit from first-class teaching facilities, including StudyNet, the University's online learning platform. Through StudyNet, you can interact with other students, access lecture materials, and consult more than 100,000 e-books and e-journals.

In addition, you will benefit from teaching and guidance provided by an experienced academic team. Many members of the teaching team are internationally recognised experts in their fields and also serve as consultants to well-known organisations such as Roche, Camelot and BDO International.

选择本课程的理由



获得国际认可的工商管理硕士学位
进一步完善个人学历背景与国际化专业资历，为职业进阶与高层岗位竞争力提供支撑。



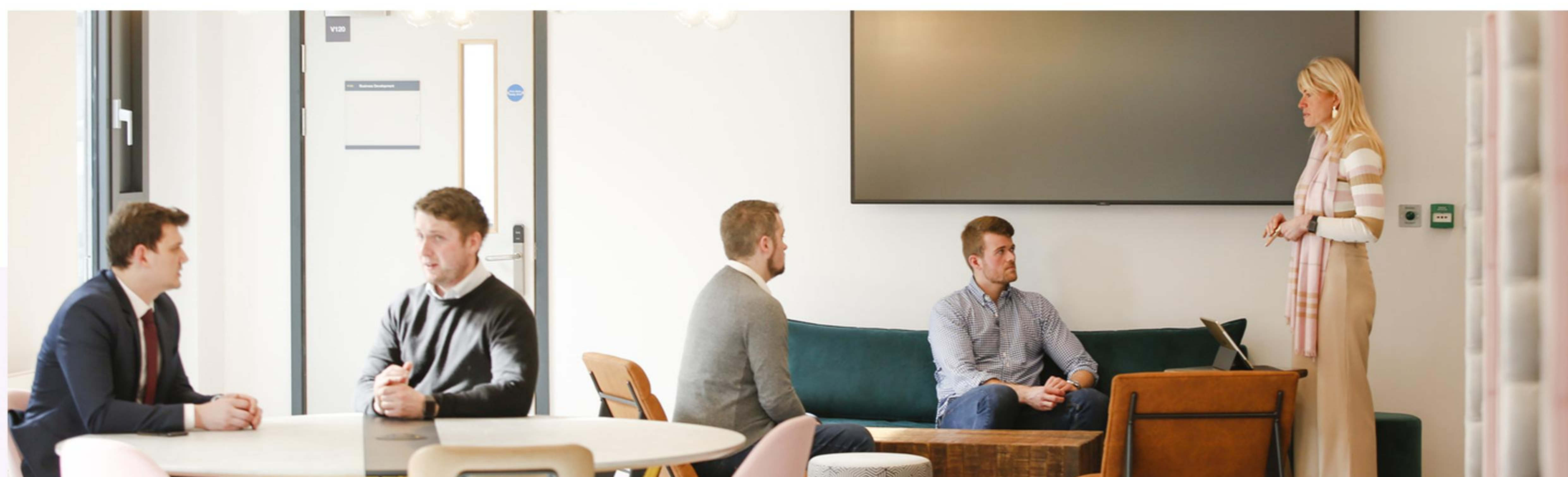
推动职业进阶与领导力跃升
帮助学员在复杂商业环境中提升管理能力、战略视野与决策水平。



建立更具深度的战略思维与管理判断
系统掌握对战略、领导与管理问题进行批判性与反思性分析的方法，提升复杂情境下的判断质量。



对接最佳实践，提升组织应用能力
深入理解并借鉴国际商业与管理最佳实践，增强知识在组织管理与业务发展中的实际转化能力。



Reasons to Choose This Programme

Obtain an Internationally Recognised MBA Degree

Further strengthen your academic background and international professional profile, providing support for career progression and competitiveness in senior-level positions.

Develop Deeper Strategic Thinking and Management Judgement

Systematically master methods for critically and reflectively analysing strategic, leadership and management issues, improving the quality of judgement in complex contexts.

Promote Career Progression and Leadership Advancement

Enhance management capability, strategic vision and decision-making competence in complex business environments.

Connect with Best Practice and Improve Organisational Application

Develop an in-depth understanding of international best practices in business and management, and strengthen the ability to apply knowledge in organisational management and business development.

课程学习内容

我们的教学模式能确保您主动参与自身的能力提升过程。您将受益于混合式学习模式，该模式融合了线上学习活动、文献阅读、反思性写作、小组研讨与真实企业项目实践等多种形式。

所有教学资源均经过系统化、互补性的设计，助力您循序渐进地掌握商业核心概念；同时让您在完成各类专项任务时，能够建立专业信心、提升业务技能与专业素养。

课程全程采用参与式教学方式，您不仅能向授课教师学习，也能与同学交流互鉴、共同成长。体验式学习是我们核心的教学理念。

课程高度注重理论知识的实际运用，引导您结合自身及其他学员的职场经验进行深度思考与解读。教学中会广泛运用案例研究素材，同时也会结合学员们分享的个人职场案例展开教学。

学习支持与国际学习体验

在赫特福德大学学习期间，学员将获得完善的学习支持与配套服务，涵盖学术辅导、学习支持及相关校园服务，帮助学员更顺利地融入国际化学习环境，专注课程学习与个人提升。



Course Learning Content

Our teaching model ensures that you actively participate in the process of developing your own capabilities. You will benefit from a blended learning model that combines online learning activities, academic reading, reflective writing, group discussions and real-world business project practice. All teaching resources are systematically and complementarily designed to help you gradually master core business concepts. At the same time, they enable you to build professional confidence, improve business skills and develop professional competence while completing a range of focused tasks. The programme adopts a participatory teaching approach throughout. You will not only learn from your tutors, but also exchange ideas with fellow students and grow together. Experiential learning is one of our core teaching principles. The programme places strong emphasis on the practical application of theoretical knowledge. It encourages you to reflect deeply on and interpret your own workplace experience as well as that of other students. Case study materials will be widely used in teaching, alongside real workplace examples shared by students.

Learning Support and International Learning Experience

During their studies at the University of Hertfordshire, students will receive comprehensive learning support and related services, including academic guidance, study support and relevant campus services. These resources help students integrate more smoothly into an international learning environment and focus on their studies and personal development.

职业进阶与领导力发展

我们将职业进阶与领导力发展融入工商管理硕士课程的各个环节。课程以前沿管理理论为基础，结合真实商业问题展开教学，帮助学员提升战略思维与管理实践能力。学员还可参与行业专家及校友带来的客座讲座，拓展高质量同侪与行业资源网络。

学员可获得面向职业进阶的支持，包括个人品牌建设、领导力提升及复杂沟通场景应对等主题辅导，帮助其在岗位跃升、跨界发展与组织管理中建立更强优势。商学院亦将支持学员进入国际校友网络，参与各类行业交流与发展活动，拓展长期资源连接。

Career Advancement and Leadership Development

Career progression and leadership development are embedded throughout the MBA programme. Based on cutting-edge management theory and real-world business issues, the programme helps students enhance strategic thinking and management practice capabilities. Students may also participate in guest lectures delivered by industry experts and alumni, expanding access to high-quality peer and industry networks.

Students can receive career-focused support covering topics such as personal branding, leadership development and communication in complex professional contexts. This support helps students build stronger advantages in role advancement, cross-sector development and organisational management. The Business School also supports students in joining the international alumni network and participating in a variety of industry exchange and development activities, thereby expanding long-term resource connections.



King's Award

Registration requirements

报名条件

1. 申请人应持有金融学、财政学、管理学或其他相关领域的学士学位
2. 申请人通常应达到雅思 5.5 分或以上，或具备同等英语水平

1. Applicants should hold a bachelor's degree in finance, public finance, management or another relevant field.
2. Applicants should normally have an IELTS score of 5.5 or above, or an equivalent level of English proficiency.

Herts. Beats Faster.





CLOSING STATEMENT

结语

凭借高效、灵活且以实践转化为导向的培养理念，本项目为企业高管与资深专业人士提供了一条兼顾学历提升、能力进阶与国际视野拓展的高质量发展路径。项目所代表的，正是当代国际高等教育与管理者发展需求相结合的有效模式。

我们期待与更多志在持续成长的管理者同行，培养兼具全球视野、战略判断与实践能力的未来领导者。

With an efficient, flexible and practice-oriented approach to education, this programme provides senior executives and experienced professionals with a high-quality development pathway that integrates academic advancement, capability enhancement and the expansion of international perspectives.

The programme represents an effective model that combines contemporary international higher education with the development needs of modern managers. We look forward to working with more growth-oriented managers and cultivating future leaders with global vision, strategic judgement and practical capability.

亚太区总部

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